

# InvestMalaysia

investmalaysia.mida.gov.my

# **Post Incentive User Guide for Applicant**

Learn About the System





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# Chapter 1 **INTRODUCTION**

This user guide will walkthrough the process of submitting Post Incentive applications by providing step-by-step instructions with illustrations to help applicant understand each step.

#### 1.1 Intended User

This user guide is targeted for:

Applicant or Company

#### 1.2 Web Browser

Best viewed in 1024 x 768 using <u>Google Chrome</u> or <u>Mozilla Firefox</u>. This website is mobile responsive.

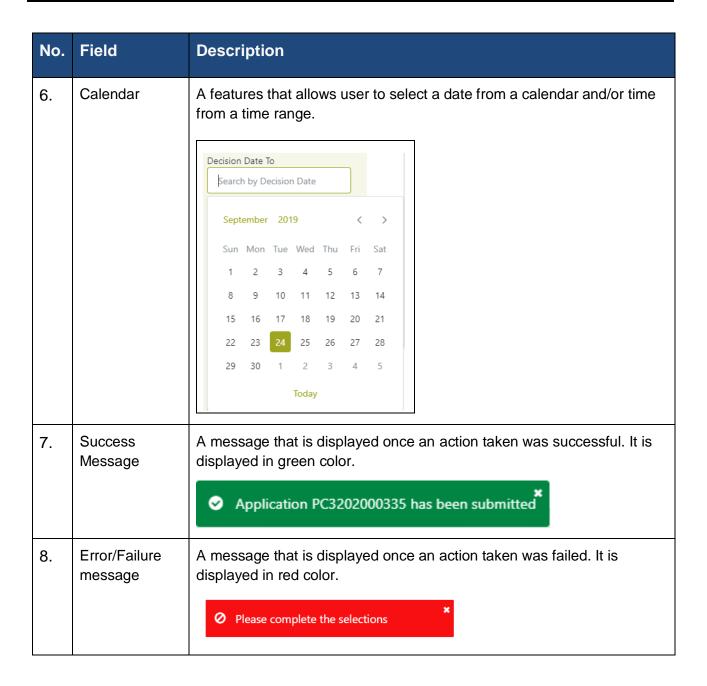
#### 1.3 **URL**

https://investmalaysia.mida.gov.my

## 1.4 Common Fields and Definitions

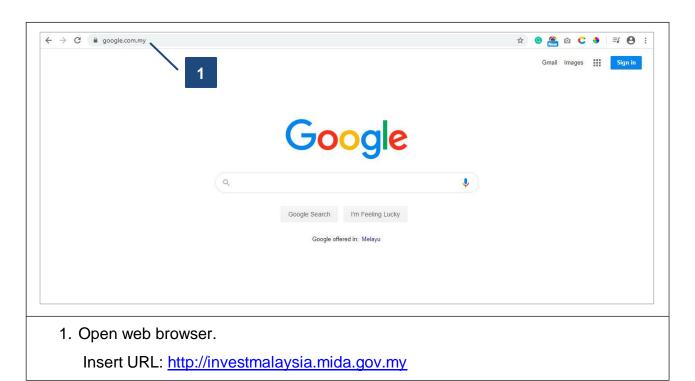
No.	Field	Description
1.	Textbox	A box that allow user to type-in information. Usually, it has characters limit.  Correspondence Address  9800 Montgomery Blvd NE  If there is an asterisk (*) mark at the textbox, it means the information is required/mandatory.

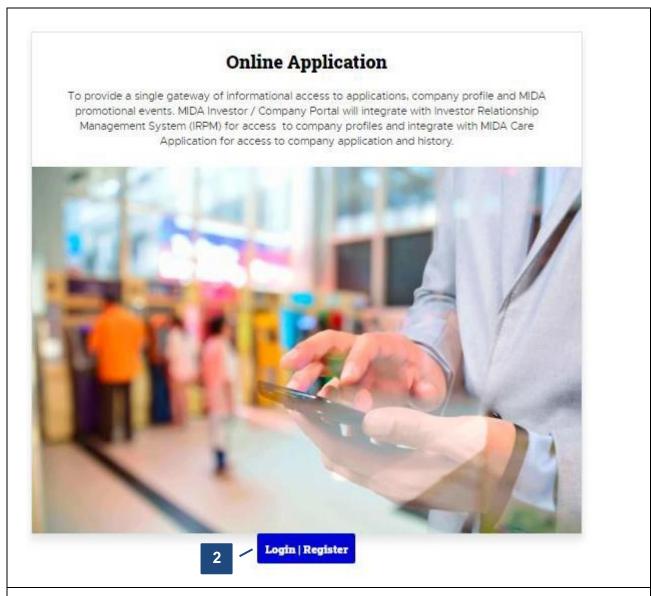
No.	Field	Description
2.	Button	An item that allow user to click and it will respond according to it's purpose; usually denoted as the button's name.  Search
3.	Radio button	A selection features that allows the user to choose only ONE selection from the data sets. Usually it's round-shaped.
		II. Sector  Research and Development  Private Higher Education Institution  Private Higher Training Institution (Science, Technical or Vocational)  Tourism Project (without Accommodation)
4.	Check Box	A selection features that allows the user to check/uncheck selections from the data sets. Usually it's box-shaped.  III. Type of Exemption  Import Duty Exemption  Sales Tax Exemption
5.	Dropdown	A features that allows user to select a value from a series of option. Usually when user click a dropdown, a list of options will be displayed vertically and user may select one value from the list.  Status  Please Select  Active  Deactivated



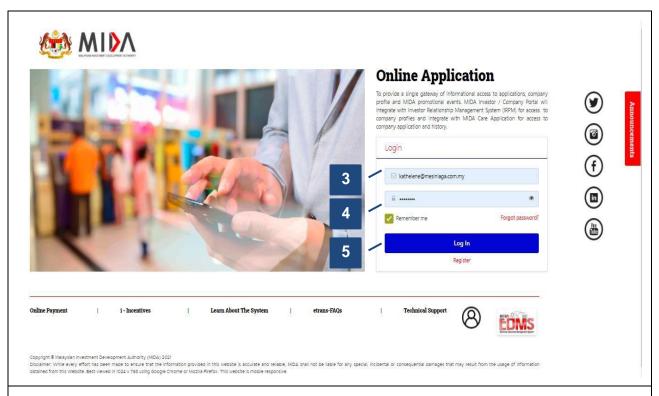
# Chapter 2 INVEST MALAYSIA ONLINE PORTAL

# 2.1 Login and Registration Page



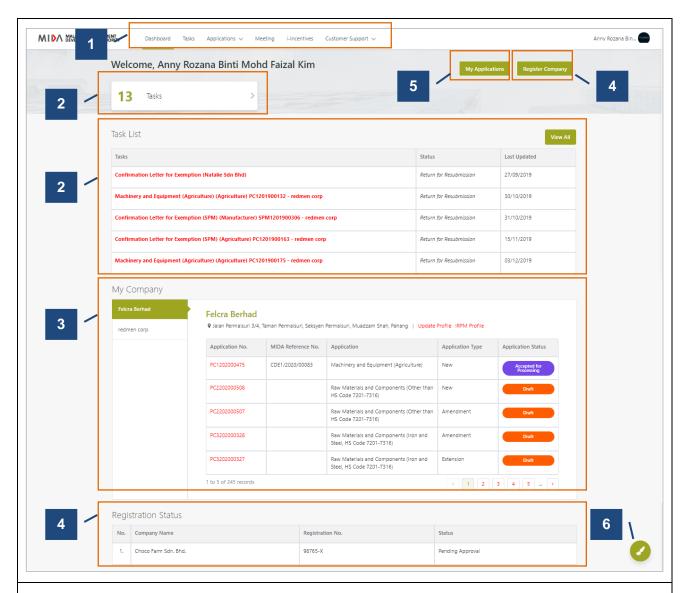


2. Click Login | Register to enter Online Application.



- 3. Enter username (must use the email that has been registered);
- 4. Enter password; and
- Click the [Log In] buttonSystem will redirect to the 'Dashboard' page.

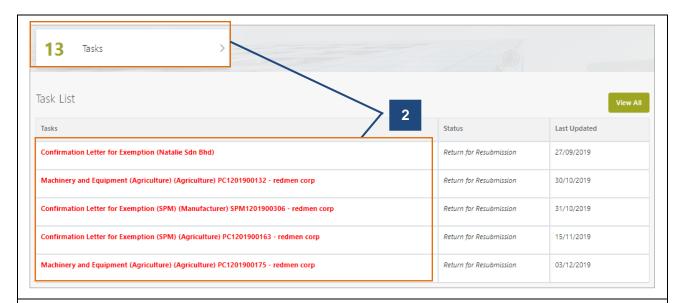
## 2.2 Dashboard Page



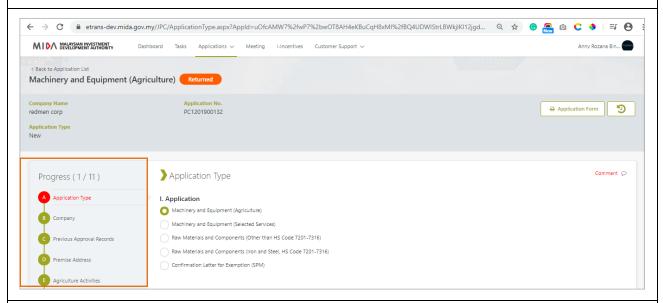
- 1. The **Main Menu** is a menu that will be on every page to make it easy for users to access each page.
- 2. The **Tasks and Task List** shall display a task list that needs to take action by the applicant (**Refer 2.2.1 Task List**).
- 3. **My Company** shall display a list of companies and applications for the applicant (Refer 2.2.2 My Company).
- 4. Register Company to allow applicants to create a new company (Refer 2.2.3 Register Company).

- 5. **My Applications** shall display a list of applications for the company and to create new application (Refer 2.2.4 My Applications).
- 6. Color Brush to customize the theme (Refer 2.2.5 Color Brush).

#### 2.1.1 Task and Task List

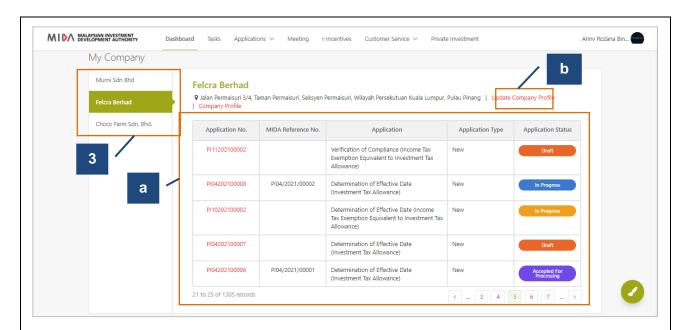


2. Click the application and below page shall be displayed.



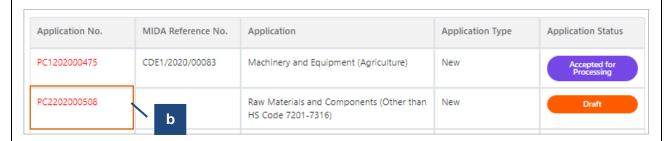
Applications that are returned by the officer for correction purposes or for more information will be listed on the task list.

#### 2.1.2 My Company



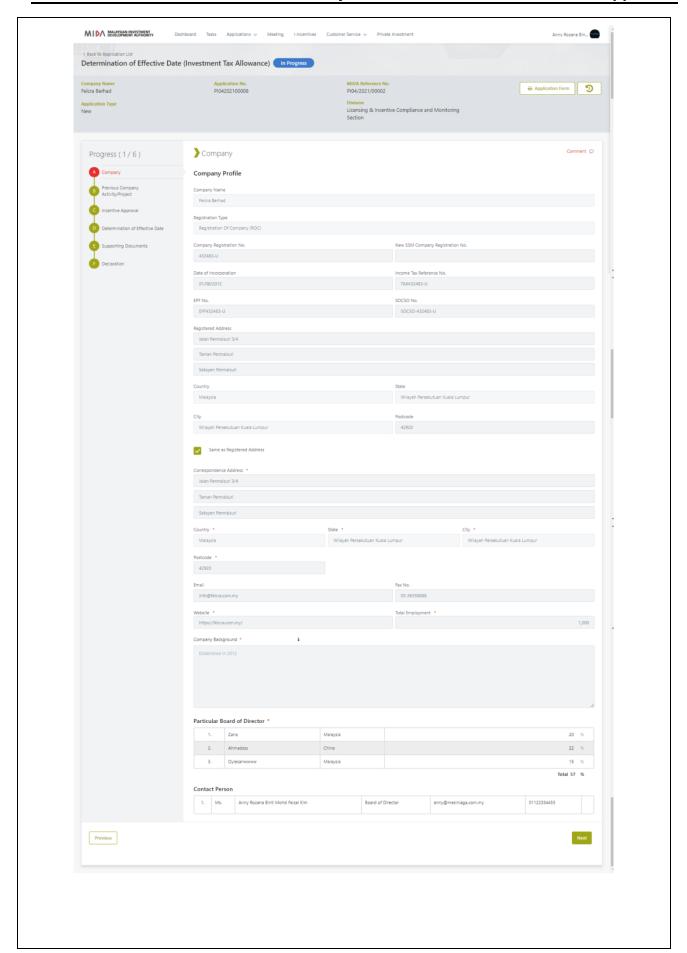
My Company section included 3 main items which are a list of companies, a list of applications, and a company profile update.

Select any of the listed companies
 A list of applications for the company shall be displayed.



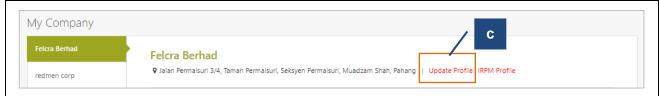
a. Click the [Application No.] link

The application page shall be displayed.



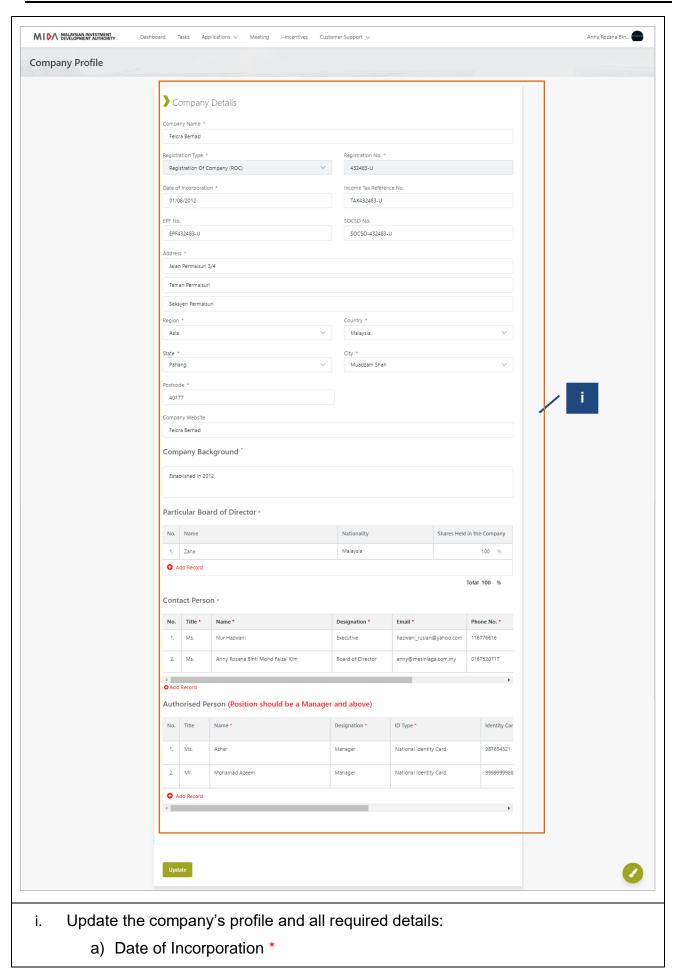
## InvestMalaysia Post Incentive User Guide for Applicant

The system shall display all sections and the section details. The company can view, update, and delete the information.



c. Click the [Update Profile] link

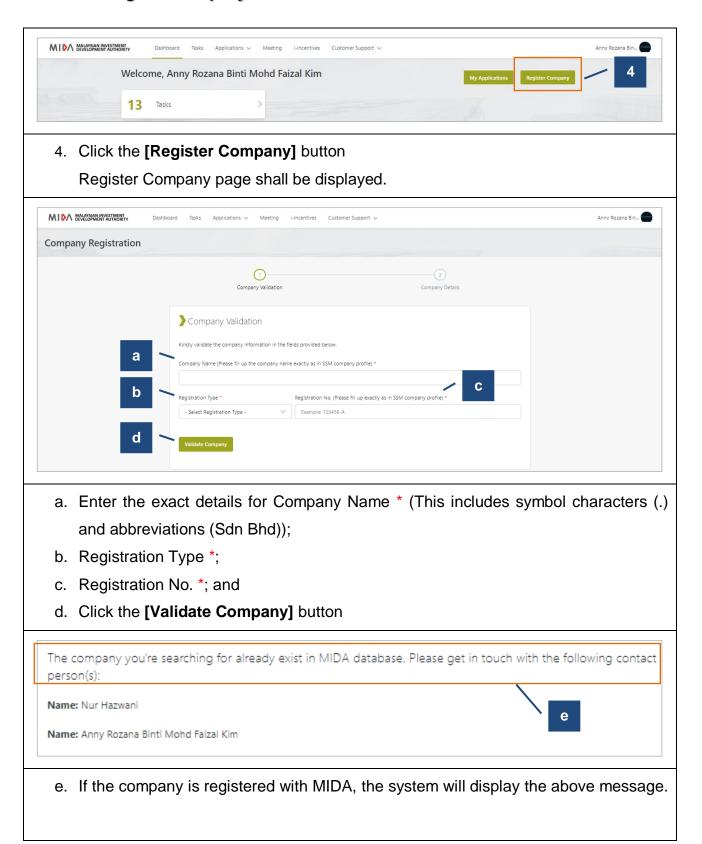
Company Details page shall be displayed.



- b) Income Tax Reference No.
- c) EPF No.
- d) Socso No.
- e) Address \*
- f) Poscode \*
- g) Region \*
- h) Country \*
- i) State \*
- j) City \*
- k) Company Website
- I) Company Background \*
- m) Particular Board of Director \*
- n) Contact Person \*
- o) Authorised Person (Position: Manager and above) \*
- ii. Click the [Update] button and system shall display success message:

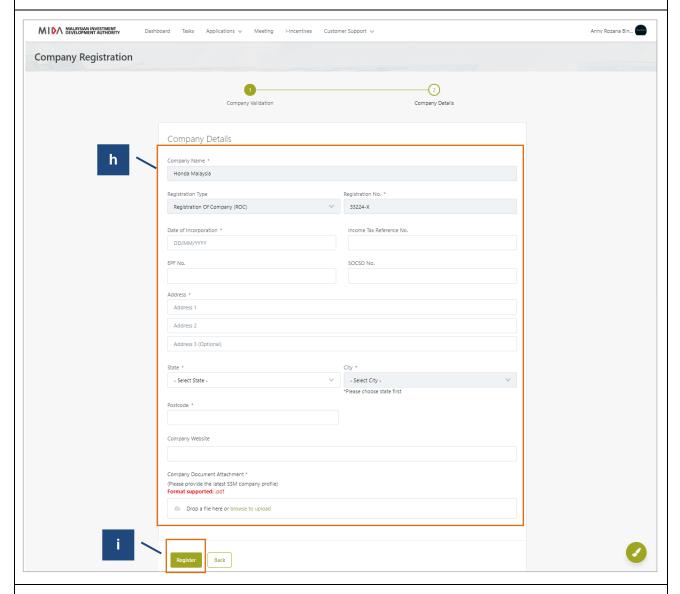


#### 2.1.3 Register Company





- f. If the company is not registered with MIDA, the system will display the above message.
- g. Click the [Register] button to proceed with company registration.



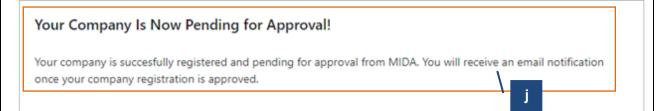
- h. Enter company details such as:
  - i. Date of Incorporation \*
  - ii. Income Tax Reference No.
  - iii. SOCSO No.
  - iv. EPF No.

Pending Approval

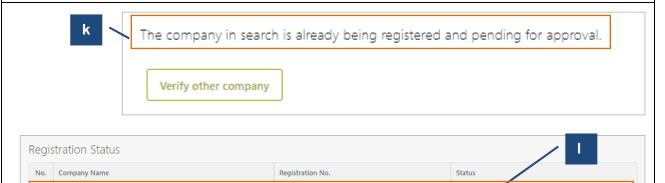
- v. Address \*
- vi. State \*
- vii. City \*

Choco Farm Sdn. Bhd.

- viii. Postcode \*
- ix. Company Website
- x. Company Document Attachment \* (Latest SSM company profile)
- i. Click the [Register] button



j. The system will prompt the above message. Once the result is ready, the user will receive an email.



k. This validation shall be displayed if the company in search is already being and pending for approval.

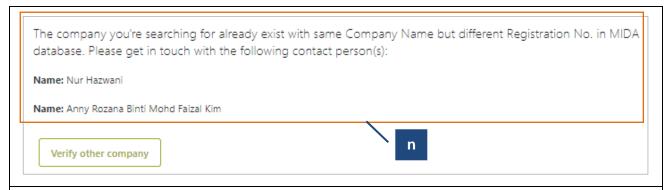
98765-X

I. **Registration Status** will be displayed on the dashboard.



m. This validation shall be displayed if the company in search already exists.

#### InvestMalaysia Post Incentive User Guide for Applicant

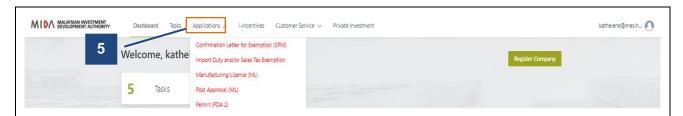


n. This validation shall be displayed if the company in search already exists but with different Registration No.



- o. This validation shall be displayed if the company in search already exists with the same Registration No. but different Company Name.
- p. Click the **[Verify other company]** button to verify other companies.

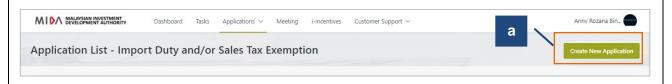
#### 2.1.4 Applications



#### 5. Click the [Applications] menu

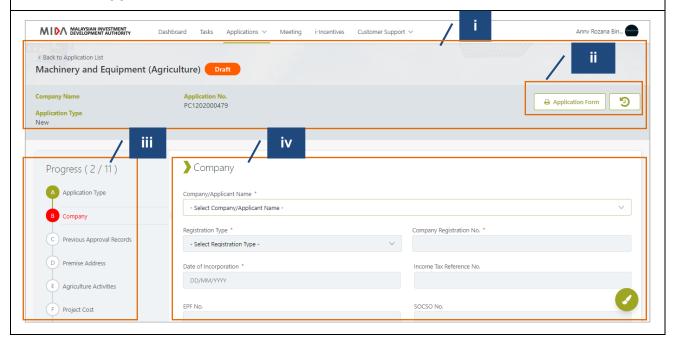
The system will display all online applications in the dropdown menu.

Click on the selected application the system will redirect to the 'Application' page.



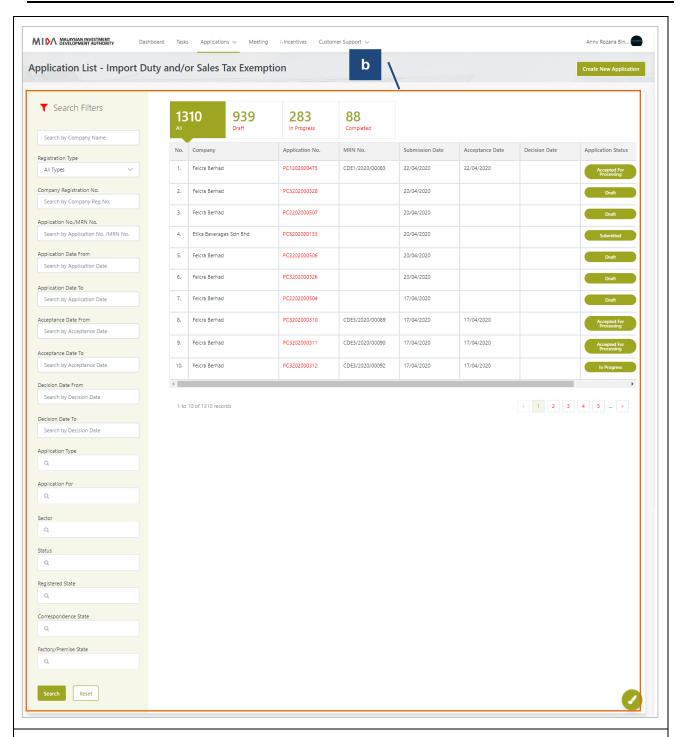
#### a. Click the [Create New Application] button

Depending on the selected application the system will redirect to the 'Application' or 'Application Wizard'. Click the [Create] button and the system will redirect to the 'Application Form'.



There is 4 component in the 'Application Form' page which are:

- i. **Banner** will display basic application information such as:
  - Company Name
  - Application No. and
  - Application Type
- ii. List of **Buttons** will display Application Form Print Preview and Application Trail
- iii. List of **Sections** will display all sections involved in the application form
- iv. **Application Form** will display the detailed application form and need to fill in by the applicant/company



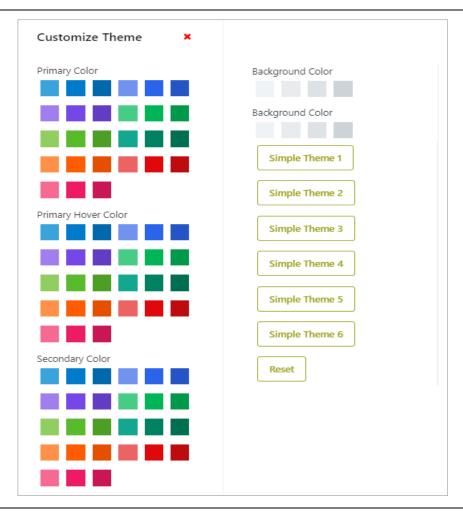
b. The system provides a search page for applicant/company to search the application information by entering information such as Company Name, Application No., MIDA Reference No., Sector, Status, and a combination of some application information.

#### 2.1.5 Color Brush



#### 6. Click the [Color Brush] icon

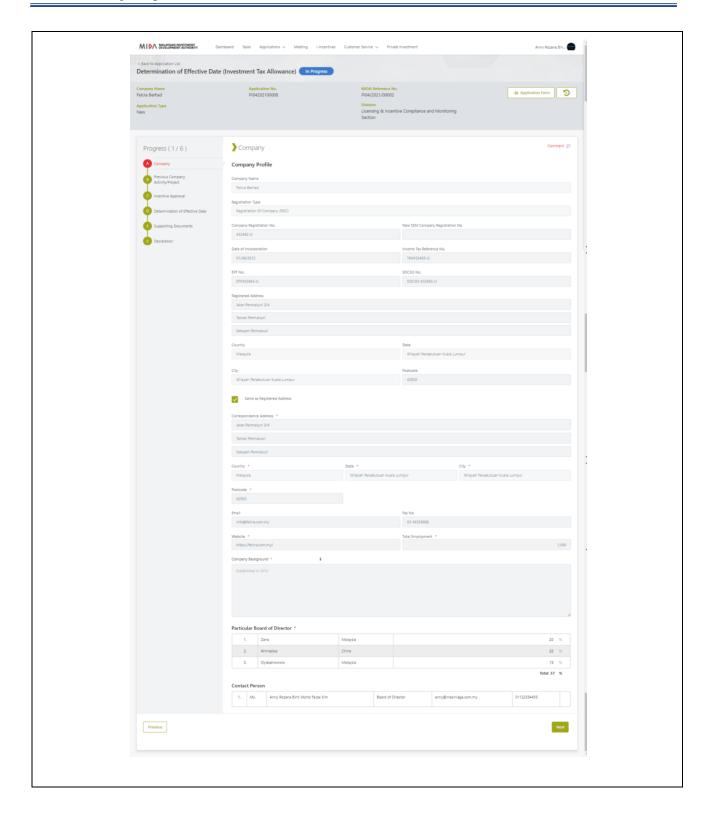
The customize theme screen shall be displayed.



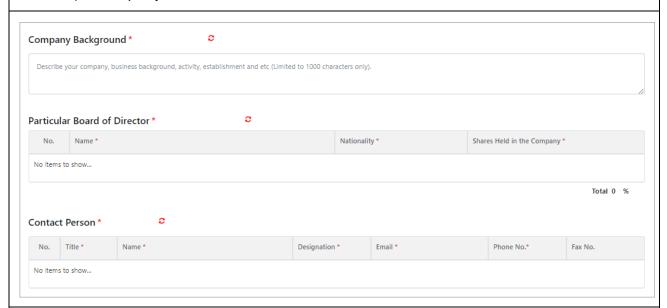
The applicant should be able to customize the InvestMalaysia theme by clicking Primary, Hover, Secondary, and Background Color. Customize themes can be saved and can be changed anytime. The theme can be reset as a default theme by clicking the 'Reset' button.

# Chapter 3 COMMON SECTIONS FOR ALL APPLICATIONS

# 3.1 Company



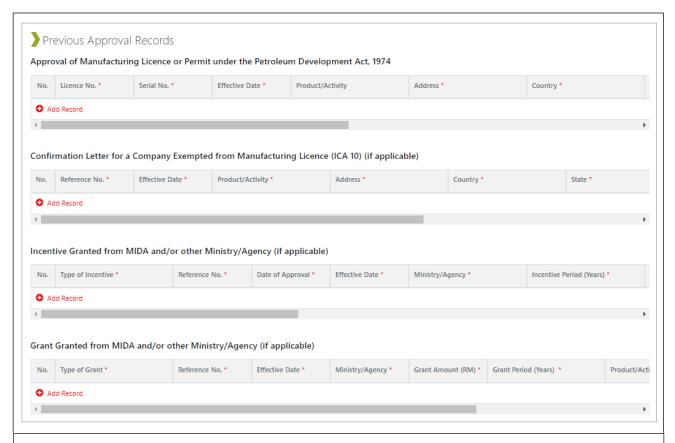
- 1. Fill-in required details in:
  - a) Company



- c) Company Background
- d) Particular Board of Director
- e) Contact Person
- 2. Click the [Next] button

The system will redirect to the 'Previous Approval Records' section.

### 3.2 **Previous Approval Records**

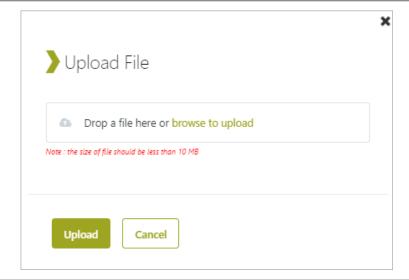


- 1. Fill in required details in:
  - a) Approval of Manufacturing Licence/Permit under the Petroleum Development Act, 1974 (Add at least 1 item)
  - b) Confirmation Letter for a Company Exempted from Manufacturing License (ICA 10) (if applicable)
  - c) Incentive Granted from MIDA and/or other Ministry/Agency (if applicable)
  - d) Grant Granted from MIDA and/or other Ministry/Agency (if applicable)
- 2. Click the [Next] button

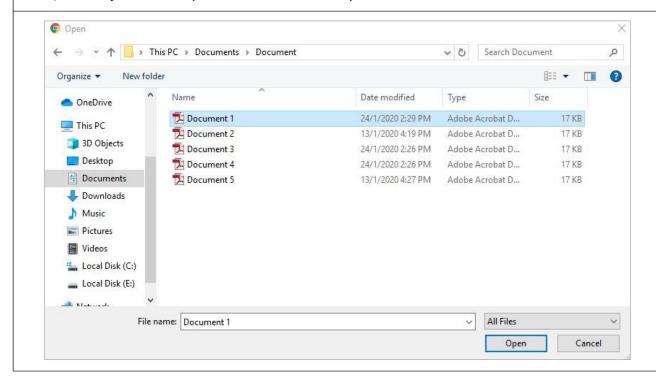
The system will redirect to 'Next' section.

## 3.3 Supporting Documents

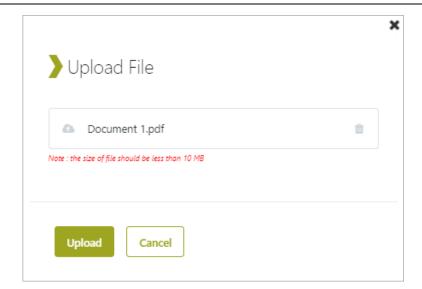
- a) Upload mandatory document (denoted as '\*' sign) by click [Upload File]
- b) The system will display pop-up message 'Upload File'



- c) Click the 'browse to upload'
- d) The system will open the windows file upload.



- 6. Select a file and click [Open] button
- 7. Then system will display the filename and ready to be uploaded.



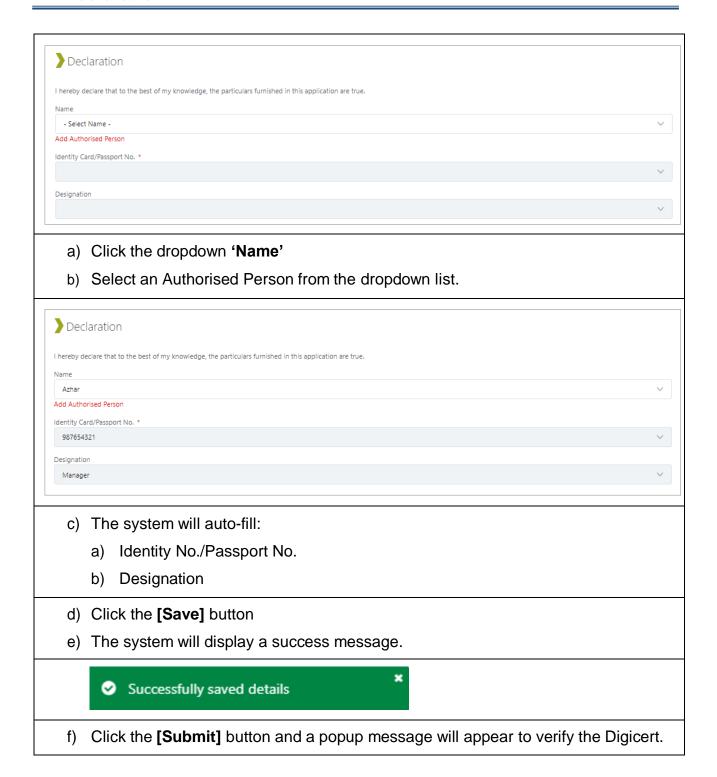
- 8. Click the [Upload] button
- 9. The system will display the filename at 'Supporting Document'.

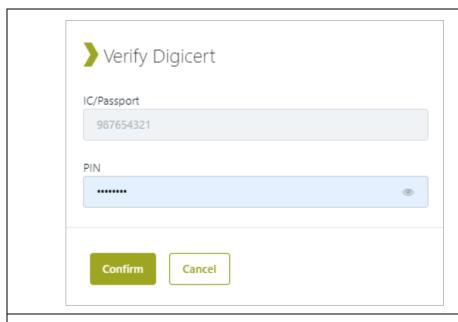


#### 10. Click the [Next] button

The system will redirect to the 'Declaration' section.

#### 3.4 Declaration





- g) Click the [Cancel] button system will return to the 'Declaration' section.
- h) Insert PIN and click the [Confirm] button
- The system will display a success message.



j) The system will show the above pop-up message as the submission is successful. Now the user may wait for the notification email from MIDA regards the further process.



#### InvestMalaysia - Application PC3202000335 is in Review

Dear Anny Rozana Binti Mohd Faizal Kim,

You have successfully submitted your application to InvestMalaysia Online Portal. MIDA is reviewing the application.

The details of the application are as follows:

Company Name : Felcra Berhad Application No. : PC3202000335

Application: Raw Materials and Components (Iron and Steel, HS Code 7201-7316)

Thank you.

Regards,

InvestMalaysia Administrator

#### Malaysian Investment Development Authority (MIDA)

MIDA Sentral, No. 5, Jalan Stesen Sentral 5, Kuala Lumpur Sentral, 50470 Kuala Lumpur, Malaysia

Tel: 603-2267 3633 Fax: 603-2274 7970 Email: investmalaysia@mida.gov.my

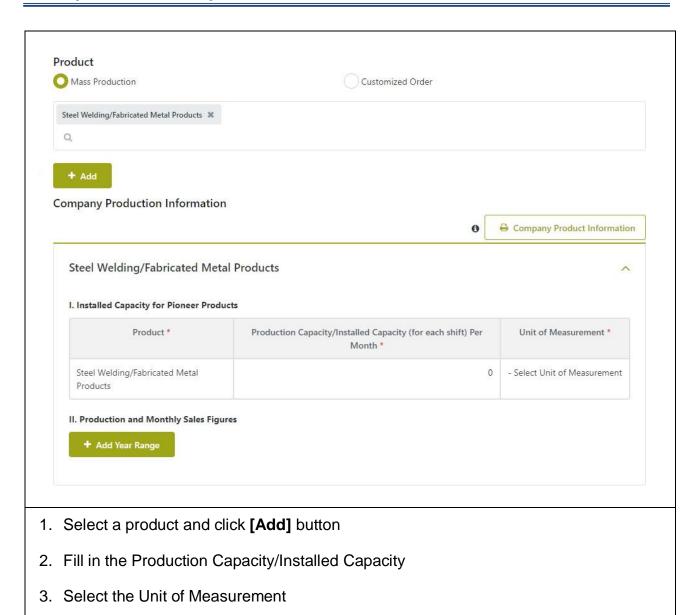
InvestMalaysia Online Portal: https://investmalaysia.mida.gov.my

Official Website: https://www.mida.gov.my

This is a system generated email. No signature required. Please do not reply to this email.

# Chapter 4 APPLICATION (NEW)

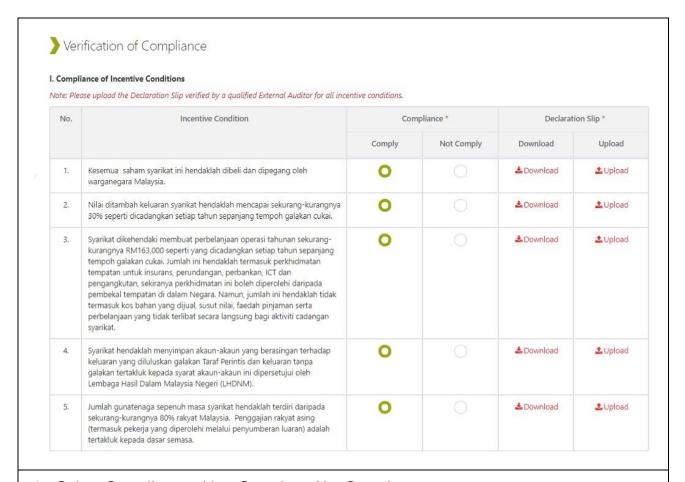
4.1 Determination of Effective Date and Verification of Compliance (Pioneer Status)



	pliance of Incentive Conditions				
No.	Please upload the Declaration Slip verified by a qualified External Auditor for all incer Incentive Condition	tive conditions.  Compliance *		Declaration Slip *	
		Comply	Not Comply	Download	Upload
1.	Kesemua saham syarikat ini hendaklah dibeli dan dipegang oleh warganegara Malaysia.	0		<b>å</b> Download	<b>♣</b> Uploa
2,	Nilai ditambah keluaran syarikat hendaklah mencapai sekurang-kurangnya 30% seperti dicadangkan setiap tahun sepanjang tempoh galakan cukai.	0	0	<b>å</b> Download	<b>♣</b> Uploa
3.	Syarikat dikehendaki membuat perbelanjaan operasi tahunan sekurang-kurangnya RM163,000 seperti yang dicadangkan setiap tahun sepanjang tempoh galakan cukai. Jumlah ini hendaklah termasuk perkhidmatan tempatan untuk insurans, perundangan, perbankan, ICT dan pengangkutan, sekiranya perkhidmatan ini boleh diperolehi daripada pembekal tempatan di dalam Negara. Namun, jumlah ini hendaklah tidak termasuk kos bahan yang dijual, susut nilai, faedah pinjaman serta perbelanjaan yang tidak terlibat secara langsung bagi aktiviti cadangan syarikat.	0	0	<b>≛</b> Download	<b>≛</b> Uploa
4.	Syarikat hendaklah menyimpan akaun-akaun yang berasingan terhadap keluaran yang diluluskan galakan Taraf Perintis dan keluaran tanpa galakan tertakluk kepada syarat akaun-akaun ini dipersetujui oleh Lembaga Hasil Dalam Malaysia Negeri (LHDNM).	0		<b>å</b> Download	<b>≛</b> Uploa
5,	Jumlah gunatenaga sepenuh masa syarikat hendaklah terdiri daripada sekurang-kurangnya 80% rakyat Malaysia. Penggajian rakyat asing (termasuk pekerja yang diperolehi melalui penyumberan luaran) adalah tertakluk kepada dasar semasa.	0		<b>å</b> Download	<b>≛</b> Uploa

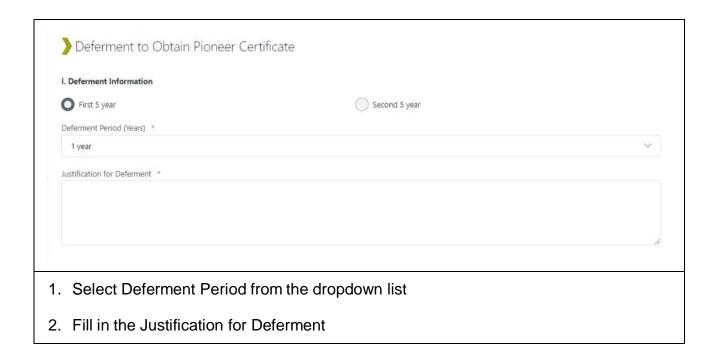
- 4. Select Compliance either Comply or Not Comply
- 5. Download the relevant Declaration Slip
- 6. Upload the Declaration Slip

# 4.2 Extension of Incentive Period (Pioneer Status)



- 1. Select Compliance either Comply or Not Comply
- 2. Download the relevant Declaration Slip
- 3. Upload the Declaration Slip

## 4.3 Deferment to Obtain Pioneer Certificate

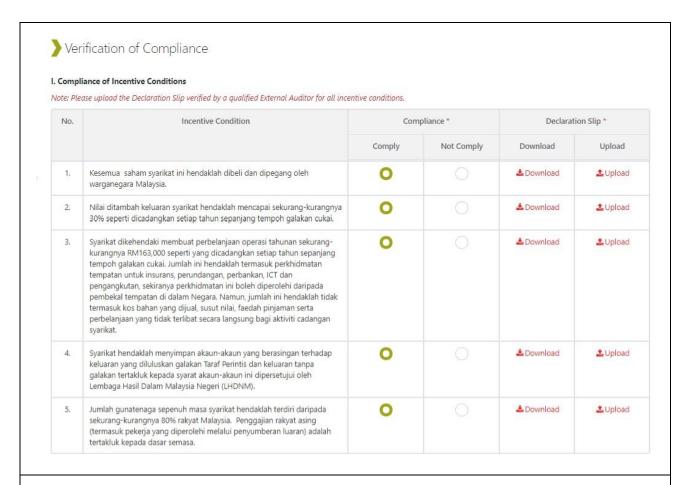


# 4.4 Determination of Effective Date (Investment Tax Allowance)



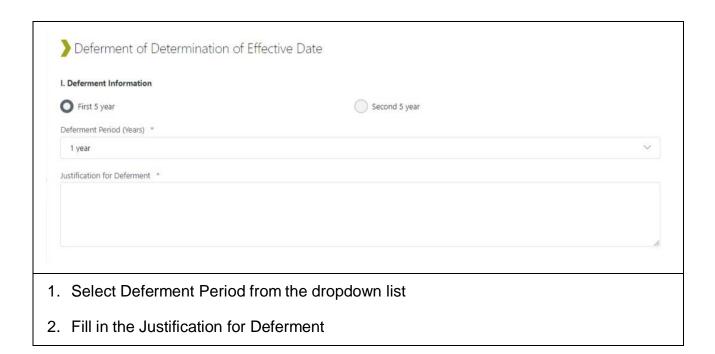
- 1. Fill in the following mandatory fields:
  - a) Company Name
  - b) Type of Expenditure
  - c) Invoice Number
  - d) Date of Invoice
  - e) Total Expenditure (RM)
- 2. Upload Attachment (Invoice)

### 4.5 Verification of Compliance (Investment Tax Allowance)

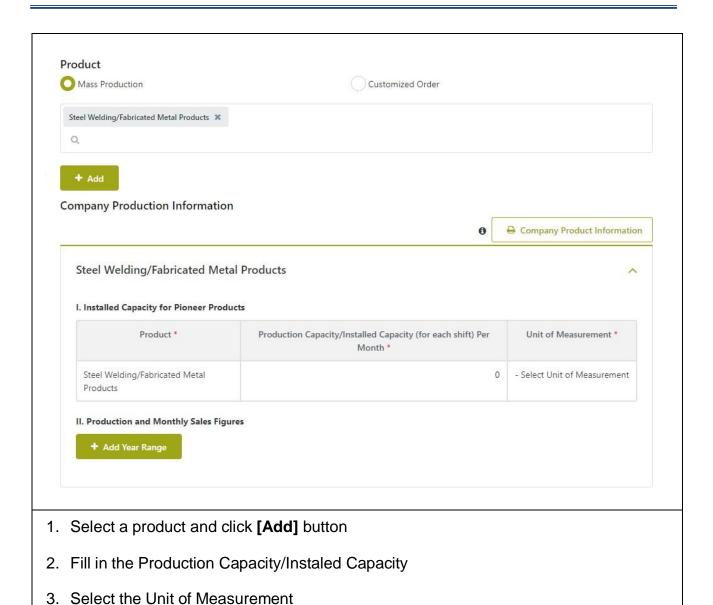


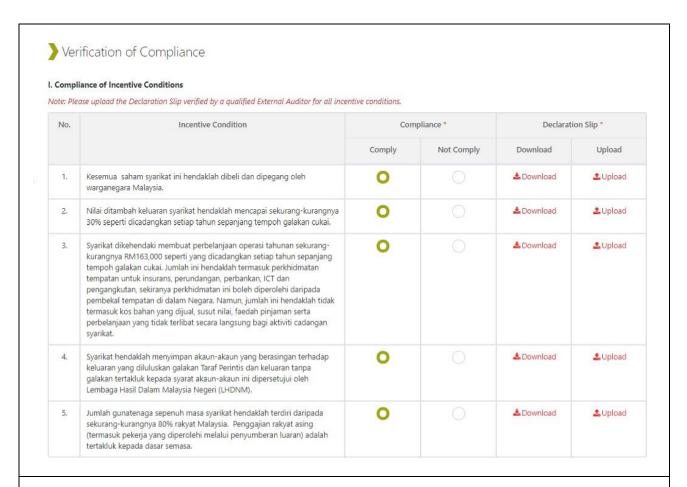
- 1. Select Compliance either Comply or Not Comply
- 2. Download the relevant Declaration Slip
- 3. Upload the Declaration Slip

## 4.6 Deferment of Determination of Effective Date (Investment Tax Allowance)



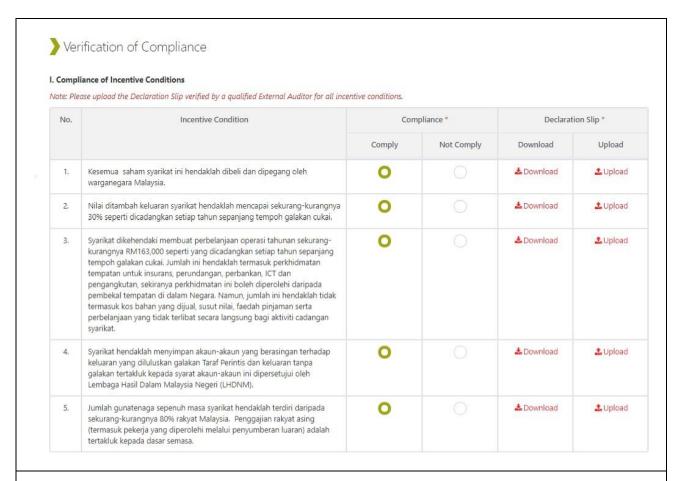
# 4.7 Determination of Effective Date and Verification of Compliance (Income Tax Exemption)





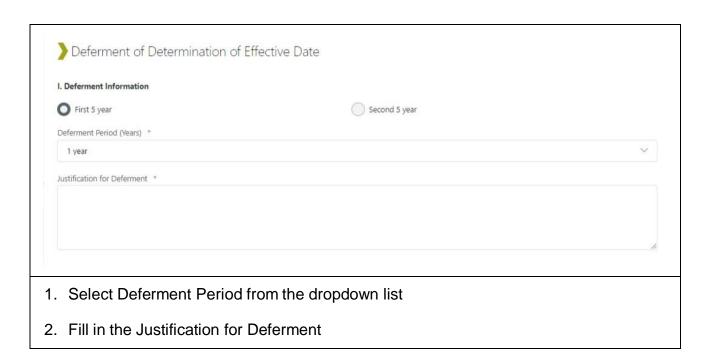
- 4. Select Compliance either Comply or Not Comply
- 5. Download the relevant Declaration Slip
- 6. Upload the Declaration Slip

### 4.8 Extension of Incentive Period (Income Tax Exemption)



- 1. Select Compliance either Comply or Not Comply
- 2. Download the relevant Declaration Slip
- 3. Upload the Declaration Slip

## 4.9 Deferment of Determination of Effective Date (Income Tax Exemption)

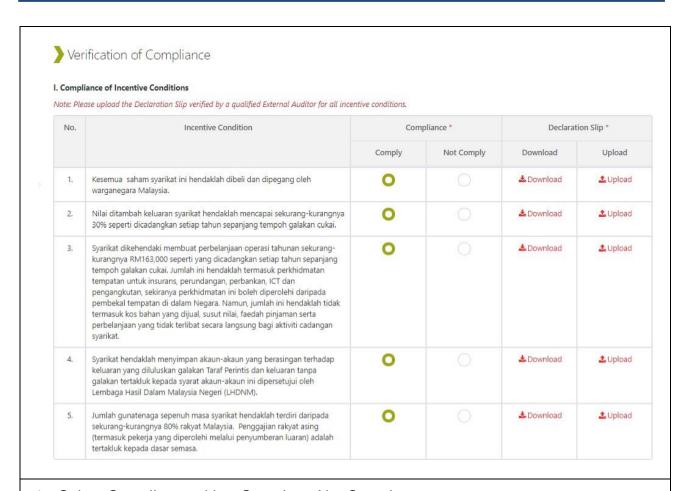


## 4.10 Determination of Effective Date (Income Tax Exemption Equivalent to Investment Tax Allowance)



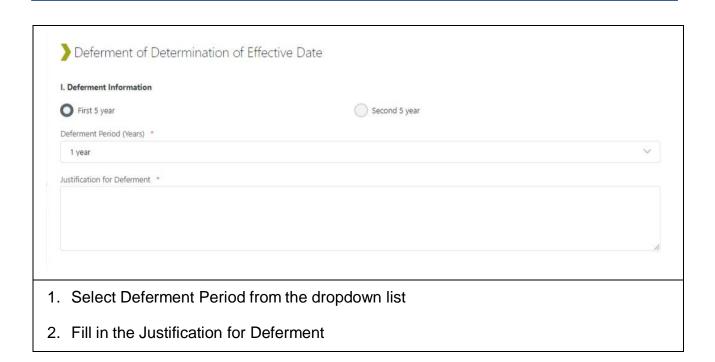
- 1. Fill in the following mandatory fields:
  - a) Company Name
  - b) Type of Expenditure
  - c) Invoice Number
  - d) Date of Invoice
  - e) Total Expenditure (RM)
- 2. Upload Attachment (Invoice)

### 4.11 Verification of Compliance (Income Tax Exemption Equivalent to Investment Tax Allowance)

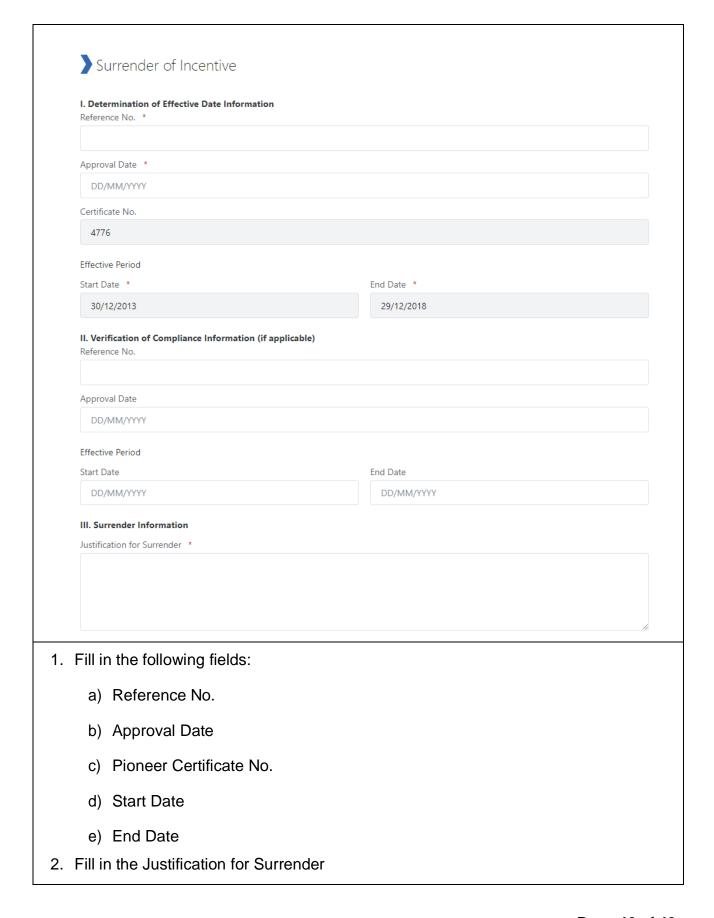


- 1. Select Compliance either Comply or Not Comply
- 2. Download the relevant Declaration Slip
- 3. Upload the Declaration Slip

## 4.12 Deferment of Determination of Effective Date (Income Tax Exemption Equivalent to Investment Tax Allowance)



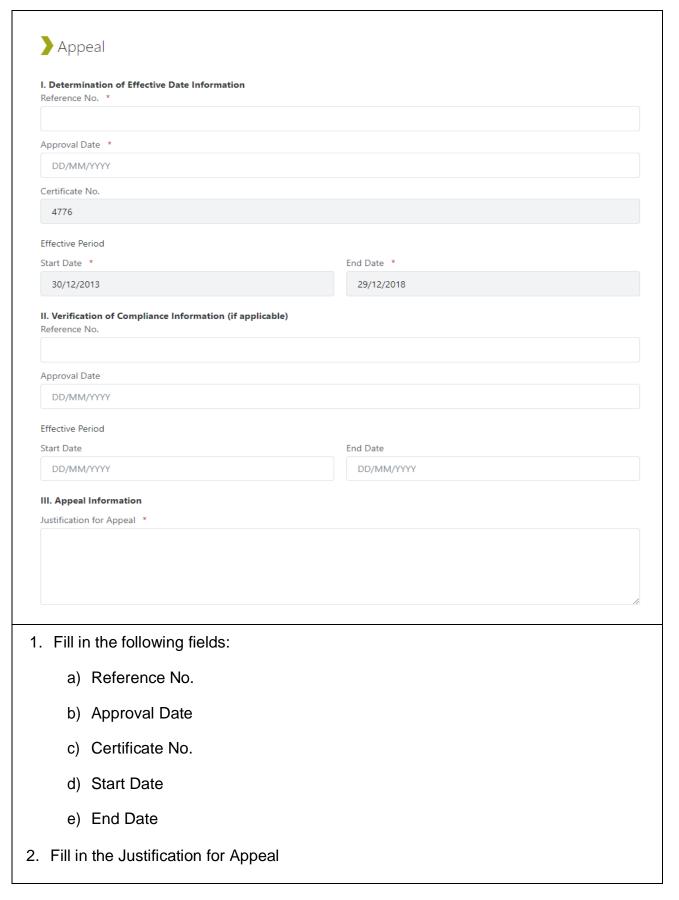
#### 4.13 Surrender of Incentive



### 4.14 Amendment

III. Amendment Information			
Justification for Amendment *			
. Fill in the Justification for Ar	mendment		

### 4.15 Appeal



### 4.16 Annual Compliance Report

